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DATE FILED: 4/20/18

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK-----X
SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

16 Civ. 3722 (LLS)

-against-

WILLIAM T. WALTERS and THOMAS C. DAVIS,

Defendants,

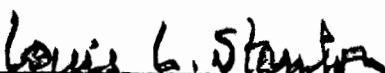
-and-

THE WALTERS GROUP, NATURE
DEVELOPMENT B.V., and PHILIP A. MICKELSON,Relief Defendants.
-----XSTIPULATION OF VOLUNTARY DISMISSAL OF PLAINTIFF'S CLAIMS AGAINST RELIEF
DEFENDANT THE WALTERS GROUP PURSUANT TO F.R.C.P. 41(a)(1)(A)(ii)

Pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(ii), it is hereby stipulated and agreed by plaintiff Securities and Exchange Commission (the "Commission") and relief defendant The Walters Group, through their respective undersigned counsel, that all claims alleged by the Commission against The Walters Group in this action are hereby voluntarily dismissed in their entirety, with prejudice, and without costs or fees to any party.

Dated: New York, NY
April 19, 2018By: 

Preethi Krishnamurthy
Alexander M. Vasilescu
William J. Martin
SECURITIES AND EXCHANGE
COMMISSION
New York Regional Office
Brookfield Place

SO ORDERED:

U.S.D.J.

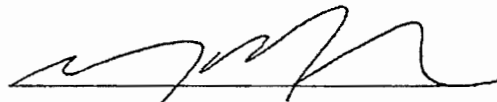
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4/20/18

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Counsel to Plaintiff
Securities and Exchange Commission

Dated: New York, NY
April __, 2018

By:



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Dated: New York, NY
April 17, 2018

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Dated: Los Angeles, CA
April 19, 2018

By: James L. Sanders

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Nature Development B.V.*